August 20, 2025

BY SEDAR+

British Columbia Securities Commission

Attention: Financial Reporting Department

Dear Sirs:

Re: Edgemont Gold Corp. (the "Company") – Re-Filing of Interim Financial Statements, Interim MD&A and Certification of Interim Filings for the period ended April 30, 2025

The Company is filing the following:

1. Amended and Restated Unaudited Condensed Interim Financial Statements for the period ended April 30, 2025, originally filed under SEDAR+ Filing No. 06294199;

2. Amended and Restated Management Discussion and Analysis of Financial Condition and Results of Operation for the period ended April 30, 2025 originally filed under SEDAR+ Filing No. 06294203; and

3. Certification of interim filings for the period ended April 30, 2025 in form 52-109F2R, originally filed under SEDAR+ Filing No. 06294212;

   (together, the "**Amended Filings**").

The Amended Filings have been restated and re-filed to reclassify the loan and exclusivity rights relating to the acquisition of the Company by Laiva Gold Inc. (Note 6) from non-current assets to current assets in accordance with the Laiva agreement and to group balances recognized in the statement of cash flows for consistency with the statement of financial position. The Amended Statements include the following adjustments: a) reclassification of the $250,000 exclusivity rights deposit and $750,000 loan resulting in an increase in current assets by $1,000,000, b) increase in the change in accounts payable and accrued liabilities of $25,000 on the statement of cash flows and c) separate out the amount incurred for exploration and evaluation costs of $4,848 in the statement of cash flows.

These Amended Statements replace and supersede the Original Statements previously filed on SEDAR+.

We trust the foregoing to be satisfactory for your purposes. Please do not hesitate to contact the writer with any further questions.

Yours truly,

EDGEMONT GOLD CORP.

Per: “*Stuart Rogers*”

Stuart Rogers
Chief Executive Officer

Encls.