

Form 51-102F3
Material Change Report

Item 1. Name and Address of Company

Edgemont Gold Corp. (the “**Company**”)
9th Floor 1021 West Hastings St.
Vancouver, British Columbia, V6E 0C3

Item 2. Date of Material Change

May 6, 2026

Item 3. News Release

News Release dated May 6, 2026 was disseminated through Newsfile and subsequently filed on www.sedarplus.ca.

Item 4. Summary of Material Change

The Company announced that it has filed a listing statement dated April 30, 2026 (the “**Listing Statement**”) in connection with its previously announced transaction (the “**Transaction**”) with Laiva Gold Inc. (“**Laiva**”) in accordance with the policies of the Canadian Securities Exchange (“**CSE**”). Pursuant to the Transaction, Edgemont agreed to acquire all of the issued and outstanding shares of Laiva, which will constitute a reverse takeover transaction of Edgemont, with the resulting issuer to be named Laiva Gold Inc. (the “**Resulting Issuer**”). Edgemont and Laiva expect to complete the Transaction later this month. Laiva previously confirmed that it received shareholder approval of the Transaction, with well in excess of the threshold percentage of 66^{2/3}% of shareholders of Laiva voting in favour of the Transaction. It is a condition of the CSE and of the Transaction that a majority of the shareholders of Edgemont approve the Transaction (the “**Edgemont Shareholder Approval**”). The Edgemont Shareholder Approval will be obtained by resolution in writing and is expected to be received in the near future. The Listing Statement is available under Edgemont’s profile on SEDAR+ (www.sedarplus.ca).

Edgemont has also filed on SEDAR+ the technical report supporting the Transaction entitled “*NI 43-101 Technical Report on the Laiva Gold Project, Raahe, Finland*” dated July 25, 2025 by Michael Dufresne, M.Sc., P. Geol., P.Geo., Gregory Sparks, P.Eng. and Fallon T. Clarke, B.Sc., P.Geo.

Item 5. Full Description of Material Change

Item 5.1 Full Description of Material Change

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Readers are encouraged to review the Listing Statement and the Technical Report for additional information regarding the Transaction.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

Not applicable.

Item 8. Executive Officer

Stuart Rogers, Chief Executive Officer and Director
Telephone: 778-239-3775

Item 9. Date of Report

May 7, 2026