NOTICE OF CHANGE IN CORPORATE STRUCTURE

National Instrument 51-102 - Section 4.9

Item 1: Names of the Parties to the Transaction

Sassy Resources Corporation ("**Sassy Resources**")
804-750 West Pender Street
Vancouver, BC V6C 2T7

Crystal Lake Mining Corporation ("**Crystal Lake**")
202 - 1632 Dickson Avenue
Kelowna, BC V1Y 7T2

(collectively, the "**Parties**").

Item 2: Description of the Transaction

On February 18, 2020 (the "**Effective Date**"), the Parties completed a statutory arrangement under a plan of arrangement (the "**Arrangement**"). As a result of completing the Arrangement, Sassy Resources became a reporting issuer in the provinces of British Columbia and Alberta.

Completion of the Arrangement, as set forth in the arrangement agreement and plan of arrangement dated July 25, 2019 (the "**Arrangement Agreement**") entered into between the Parties, was approved by the shareholders of Crystal Lake on September 30, 2019, by a Final Order granted by the Supreme Court of British Columbia on October 3, 2019, in accordance with Part 9 of the *Business Corporations Act* (British Columbia), and accepted by the TSX Venture Exchange.

Item 3: Effective Date of the Transaction

February 18, 2020.

Item 4: Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and name of the continuing entities

No party ceased to be a reporting issuer subsequent to the completion of the Arrangement.

Upon completion of the Arrangement, Crystal Lake continued to be a listed issuer on the TSX Venture Exchange and a reporting issuer in the provinces of British Columbia and Alberta and Sassy Resources became a reporting issuer in the provinces of British Columbia and Alberta.

Item 5: The date of the reporting issuer's first financial year-end after the Arrangement

Crystal Lake – September 30, 2020

Sassy Resources - June 30, 2020

Item 6: The periods, including the comparative periods, if any, of the interim and annual Financial statements required to be filed for the reporting issuers' first financial year after the Arrangement Financial Statement Period Filing Due Date Comparatives

There are no changes with respect to the filing dated of the interim financial reports and annual financial statements of Crystal Lake.

The annual financial statements of Sassy Resources for the period ended June 30, 2019 were included in the information circular of Crystal Lake dated August 23, 2019, which was filed on SEDAR on September 3, 2019 and is available at www.sedar.com under Crystal Lake's profile.

The applicable dates with respect to the financial statements and interim financial reports for the financial year and interim periods immediately following the periods for which the financial statements of Sassy Resources were included in the information circular of Crystal Lake are as follows:

Financial Statement Period	Filing Due Date	Comparatives
Interim financial report for the first quarter ended September 30, 2019.	Within 10 days of becoming a reporting issuer, being February 28, 2020	No comparatives
Interim financial report for the second quarter ended December 31, 2019.	March 2, 2020	No comparatives
Interim financial statements for the third quarter ended March 31, 2020.	June 1, 2020	No comparatives
Annual financial statements for the year ended June 30, 2020.	October 28, 2020	From the date of incorporation on June 3, 2019 to June 30, 2019

Item 7: Documents filed under National Instrument 51-102 that describe the Arrangement and where those documents can be found in electronic format

Please refer to (i) the information circular of Crystal Lake dated August 23, 2019 which was filed on SEDAR under Crystal Lake's profile at www.sedar.com on September 3, 2019, and (ii) the Arrangement Agreement, which is attached as Appendix "B" to the information circular.

DATED at Vancouver, British Columbia, as of this 19th day of February, 2020.

SASSY RESOURCES CORPORATION

"Mark Scott"

Mark Scott
CEO