

VOLTAGE METALS CORP.
Suite 900 – 135 Yorkville Avenue
Toronto, Ontario M5R 0C7
(the “Company”)

NOTICE OF CHANGE OF AUDITOR

TO: MNP LLP, Chartered Professional Accountants (“MNP”)

AND TO: Jones & O’Connell LLP, Chartered Professional Accountants (“Jones & O’Connell”)

AND TO: Ontario Securities Commission
British Columbia Securities Commission Alberta
Securities Commission

Pursuant to section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), the Company hereby provides notice of the following:

1. MNP was asked to resign as auditor of the Company to facilitate the appointment of Jones & O’Connell.
2. The resignation of MNP and the appointment of Jones & O’Connell was considered and approved by the Audit Committee and Board of Directors of the Company.
3. MNP has not expressed any modified opinions on the Company’s financial statements for the fiscal year ended December 31, 2023.
4. In the opinion of the Board of Directors of the Company, there has been no “reportable event” as defined in NI 51-102 in relation to the fiscal year ended December 31, 2023.

DATED February 2, 2025

VOLTAGE METALS CORP.

“Alice Margulies”

Alice Margulies, CPA, CA
Chief Financial Officer