

June 2, 2021

Filed via SEDAR
AMENDED



To All Applicable Exchanges and Securities Administrators

**Subject: GHP Noetic Science-Psychedelic Pharma Inc. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General Meeting
Meeting Date:	July 29, 2021
Record Date for Notice of Meeting:	May 31, 2021
Record Date for Voting (if applicable):	May 31, 2021
Beneficial Ownership Determination Date:	May 31, 2021
Class of Securities Entitled to Vote:	Common Shares
Location:	Conference Call
ISIN:	CA72725F1099
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No
Stratification Level	Not applicable

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY
AS AGENT FOR GHP Noetic Science-Psychedelic Pharma Inc.**