51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

MINEHUB TECHNOLOGIES INC.
717 - 1030 West Georgia Street
Vancouver, BC V6E 2Y3

item 2 Date of Material Change

February 28, 2024

Item 3 News Release

The news release was disseminated on February 28, 2024 through Newsfile and subsequently filed on SEDAR.

Item 4 Summary of Material Change

On February 28, 2024 MineHub Technologies Inc. (the "Company") announced that effective at the open of trading on Friday March 1, 2024 the Company’s shares will trade on a post consolidation basis (see press release dated December 28, 2023) on the basis of one post-consolidation share for every two pre-consolidation shares (the “Consolidation”).

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

On February 28, 2024 MineHub Technologies Inc. (the "Company") announced that effective at the open of trading on Friday March 1, 2024 the Company’s shares will trade on a post consolidation basis (see press release dated December 28, 2023) on the basis of one post-consolidation share for every two pre-consolidation shares (the “Consolidation”).

As a result of the Consolidation, the number of then issued and outstanding shares will be reduced by half, subject to adjustment for rounding such that approximately 68,134,675 common shares will be issued and outstanding. No fractional shares will be issued in connection with the Consolidation. If a holder of shares would otherwise be entitled to a fraction of a share, then the number of post-consolidation shares issuable to such shareholder shall be rounded down to the next lower whole number. No cash consideration will be paid in respect of fractional shares. The exercise or conversion price and/or the number of shares issuable under any of the Company’s outstanding convertible securities will be proportionately adjusted in connection with the Consolidation.

Shareholders of record as of the effective date will receive a letter of transmittal from Odyssey Trust Company, the transfer agent for the shares, providing instructions for the exchange of their shares as soon as practicable following the effective date. Until surrendered, each share certificate representing pre-consolidation shares will represent the number of whole post-consolidation shares to which the holder is entitled as a result of the consolidation. Beneficial shareholders holding their MineHub shares in brokerage accounts will have their positions adjustment automatically following the effective date. The post-Consolidation common shares are represented by CUSIP 60273M204 / ISIN CA60273M2040.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Officer

Andrea Aranguren CEO, MineHub Technologies Inc.

For further information regarding MineHub, please email info@minehub.com or visit our website at www.minehub.com. Tel: (604) 628-5623

Item 9 Date of Report

March 13, 2024.