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January 5, 2022

VIA SEDAR

Alberta Securities Commission (as Principal Regulator under National Policy 11-202)
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Consumer, Corporate and Insurance
Services Division, Office of the Attorney General, Prince Edward Island
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Service Newfoundland and Labrador

RE: AltaGas Ltd. (the "Corporation") – Prospectus Supplement dated January 5, 2022 to Short Form Base Shelf Prospectus dated February 22, 2021

Dear Sirs/Mesdames:

We refer to the prospectus supplement of the Corporation dated January 5, 2022 (the "**Prospectus Supplement**") relating to the offering by the Corporation of \$300,000,000 principal amount of 5.25% Fixed-to-Fixed Rate Subordinated Notes, Series 1 due January 11, 2082 of the Corporation and 300,000 Cumulative Redeemable Fixed-to-Fixed Rate Preferred Shares, Series 2022-A of the Corporation. The Prospectus Supplement is deemed to be incorporated by reference into the short form base shelf prospectus of the Corporation dated February 22, 2021.

We hereby consent to the reference to our firm name on the cover page and under the headings "Legal Matters" and "Interests of Experts" in the Prospectus Supplement, and to the reference to our firm name and to our opinions under the headings "Eligibility for Investment" and "Canadian Federal Income Tax Considerations" in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinions referred to therein or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"Blake, Cassels & Graydon LLP"