

August 4, 2022

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité Des Marchés Financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: AltaGas Ltd.
Prospectus supplement dated August 4, 2022 to the short form base shelf
prospectus dated February 22, 2021 (the “Prospectus”)**

We hereby consent to the reference to our name on the inside cover page of the Prospectus and under the headings “Legal Matters” and “Interest of Experts” and to the reference to our name and the use of our opinion under the headings “Eligibility for Investment” and “Canadian Federal Income Tax Considerations” in the Prospectus relating to the offering of \$250,000,000 of Fixed-to-Fixed Rate Subordinated Notes, Series 2 of AltaGas Ltd. and 250,000 Cumulative Redeemable Fixed-to-Fixed Rate Preferred Shares, Series 2022-B of AltaGas Ltd.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion or that are within our knowledge as a result of services we performed in connection with such opinion.

Yours truly,

“Torys LLP”