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March 25, 2025

VIA SEDAR+

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan, Securities Division
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
The Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador
The Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

Re: Outcrop Silver & Gold Corporation (the "Issuer")

We refer you to the prospectus supplement of the Issuer dated March 25, 2025 (the "**Prospectus Supplement**") to the short form base shelf prospectus of the Issuer dated August 18, 2023 relating to the offering of units of the Issuer. In the Prospectus Supplement, reference is made to the name of this firm on the cover page and under the headings "Plan of Distribution" and "Legal Matters" and to the name and opinions of this firm under the headings "Certain Canadian Federal Income Tax Considerations" and "Eligibility for Investment". We hereby consent to being named in the Prospectus Supplement and to the use of our opinions therein.

We also confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of the services we have performed to render these opinions.

Yours truly,

"McCarthy Tétrault LLP"