



March 5, 2021

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Service NL, Financial Services Regulation Division (Newfoundland and Labrador)
Justice and Public Safety (Prince Edward Island)
Superintendent of Securities, Northwest Territories
Registrar of Securities, Department of Justice/Government of Nunavut
Superintendent of Securities, Corporate Affairs/Community Services (Yukon)

Dear Sirs/Mesdames:

**Re: Mayfair Gold Corp. (the “Company”)
Final Long Form Prospectus**

In connection with the final long form prospectus (the “**Prospectus**”) dated March 5, 2021 for a proposed initial public offering of common shares and flow-through common shares of the Company, we consent to the references to our name on page II and under the heading “Experts and Interest of Experts” and consent to the reference to our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

McMillan LLP

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