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Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Just Kitchen Holdings Corp. (the "Entity")

We refer to the prospectus dated March 26, 2021 relating to the sale and issue of 15,798,795 Common Shares of the Entity.

We, KPMG LLP, consent to being named and to the use in the above mentioned prospectus of our report dated March 26, 2021 to the board of directors of the Entity on the following financial statements:

Consolidated statement of financial position as at September 30, 2020,

Consolidated statement of comprehensive loss, changes in equity and cash flows for the period from November 27, 2019 to September 30, 2020, and

notes to the consolidated financial statements including a summary of significant accounting policies

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP' with a horizontal line underneath.

Chartered Professional Accountants

Vancouver, Canada
March 26, 2021