Topicus.com Inc. successfully completes inaugural €200 million Schuldschein loan

TORONTO, June 30, 2025 -- Topicus.com Inc. (the "**Corporation**") (TSXV: TOI) today announced that its subsidiary, Topicus.com Coöperatief U.A., has successfully obtained a €200 million senior unsecured Schuldschein loan. The Schuldschein loan was initially launched at €100 million and was subsequently doubled on the back of significant interest from institutional lenders. The Schuldschein loan is structured in several tranches at variable rates, with €79.5 million maturing in 3 years, €105.5 million maturing in 5 years and €15 million maturing in 7 years.

The proceeds of the Schuldschein loan are expected to be used for general corporate purposes and M&A. It will also contribute to and improve the Corporation's capital structure and debt maturity.

About Topicus.com

Topicus.com Inc. is a leading pan-European provider of vertical market software and vertical market platforms to clients in public and private sector markets. Operating and investing in countries and markets across Europe with long-term growth potential, Topicus.com Inc. acquires, builds and manages leading software companies providing specialized, mission-critical and high-impact software solutions that address the particular needs of customers.

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Forward Looking Statements

Certain statements herein may be "forward looking" statements that involve known and unknown risks, uncertainties and other factors that may cause the actual events to be materially different from any future events expressed or implied by such forward -looking statements. Words such as "may", "will", "expect", "believe", "plan", "intend", "should", "anticipate" and other similar terminology are intended to identify forward looking statements. Forward looking statements in this press release include, but are not limited to, the use of the proceeds of the Schuldschein loan. Such forward looking statements involve significant risks and uncertainties, should not be read as guarantees of future results, and will not necessarily be accurate indications of whether or not such results will be achieved, or when such results will be achieved. A number of factors could cause actual results to vary significantly from the results discussed in the forward looking statements. These forward looking statements reflect current assumptions and expectations regarding future events and are made as of the date hereof and the Corporation assumes no obligation, except as required by law, to update any forward looking statements to reflect new events or circumstances.