

MATERIAL CHANGE REPORT
FORM 51-102F3

ITEM 1 Name and Address of Company

Kingsview Minerals Ltd.
Suite 801- 1 Adelaide St. E
Bay Street Toronto, Ontario
M5C 2V9

ITEM 2 Date of Material Change

The Material Change occurred on August 05, 2025

ITEM 3 News Release

A news release was issued and disseminated through the facilities of Newswire on July 29, 2025, and filed on SEDAR (www.sedar.com) . A copy of this news release is attached hereto as Schedule “A”.

ITEM 4 Summary of Material Change

The Company consolidated its outstanding common shares on the basis of one (1) post-consolidation common share for every two (2) pre-consolidation common shares effective August 01, 2025 (“Reverse Split”). The Reverse Split resulted in approximately 3,416,606 common shares remaining issued and outstanding.

ITEM 5 Full Description of Material Change

Please refer to [Schedule “A”](#).

ITEM 6 Reliance of Section 7.1 (2) or (3) of National Instrument 51-102

N/A

ITEM 7 Omitted Information

N/A

ITEM 8 Executive Officer

The name and address of an executive officer of the Company who is knowledgeable about the material change and this report is

Edward (Ted) Yew, President, and Chief Executive Officer

ITEM 9 Date of the Report

August 05, 2025

Schedule “A”
Press Release

Kingsview Minerals Announces Corporate Update

TORONTO, ON – July 29, 2025 – [Kingsview Minerals Ltd. \(CSE: KVM\) \(FSE: 0L4\)](#) (the “Company” or “Kingsview”) announces the upcoming consolidation of its issued and outstanding shares. Effective **August 01, 2025**, Kingsview will consolidate its outstanding common shares, on the basis of one (1) post-consolidation common share for every two (2) pre-consolidation common shares (“**Reverse Split**”). In accordance with the provisions of the British Columbia Securities Act, the Kingsview Board of Directors has approved the Reverse Split which will result in approximately 3,416,606 post-consolidation common shares issued and outstanding. The Consolidation was also approved by over 50% of the Shareholder via consent resolution.

For more information, please contact investor relations at investors@kingsviewminerals.ca.

On Behalf of the Board of Directors,

Edward Yew (Ted)
President & CEO
647.241.7202

Neither the Canadian Securities Exchange nor its regulation services provider has reviewed or accepted responsibility for the adequacy or accuracy of this press release.

This press release contains forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and accordingly, actual results and future events could differ materially from those expressed or implied in such statements. You are hence cautioned not to place undue reliance on forward-looking statements. Forward-looking statements include words or expressions such as “proposed”, “will”, “subject to”, “near future”, “in the event”, “would”, “expect”, “prepared to” and other similar words or expressions. All statements other than statements of present or historical fact are forward-looking statements and include but are not limited to statements regarding the potential that the projects will yield any precious metals in future exploration programs and the Company’s ability to advance its properties.

Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is based on assumptions made in good faith and believed to have a reasonable basis. Such assumptions include the Company’s ability to implement a drill program on the projects, that the Company will have sufficient funds available to it and that the Company will continue to be able to retain skilled personnel. Factors that could cause future results or events to differ materially from current expectations expressed or implied by the forward-looking statements include general business, economic, competitive, political and social uncertainties; the state of capital markets; there being no assurance that any future exploration program on the projects will result in mineral resources; the inability of the Company to raise sufficient funds and/or retain necessary personnel to conduct its operations; the impact on the business, operations and financial condition of the Company resulting from the announcement of the purchase of the projects; the impact that the recovery post COVID-19 may have on precious metals; failure to realize the anticipated benefits of the transaction described in this press release; other unforeseen events, developments, or factors causing any of the aforesaid expectations, assumptions, and other factors ultimately being inaccurate or irrelevant; and any risks associated with the ongoing COVID-19 pandemic.

You can find further information with respect to these and other risks in filings made with the Canadian securities regulatory authorities that are available on the Company’s SEDAR profile page at www.sedar.com. The Company disclaims any obligation to update or revise these forward-looking statements, except as required by applicable law.