

UNDERTAKING

TO: Autorité des marchés financiers

FROM: Kits Eyecare Ltd. (the “**Company**”)

RE: Short Form Base Shelf Prospectus filed on February 10, 2025 (the “**Prospectus**”) relating to the issue and sale from time to time of common shares of the Company (the “**Securities**”) pursuant to the Prospectus

In connection with the filing of the Prospectus by the Company, the Company hereby undertakes not to distribute the Securities in Canada by way of an “at-the-market distribution” (as contemplated in Part 9 of National Instrument 44-102) (“**ATM**”) under the Prospectus unless the Company has filed an amendment to the Prospectus adding Québec as a jurisdiction in which the Securities will be distributed or has otherwise obtained exemptive relief therefrom.

[Remainder of page intentionally left blank. Signature page follows]

DATED as of February 10, 2025.

KITS EYECARE LTD.

By: /s/ "Zhe Choo"
Zhe Choo
Chief Financial Officer