



ATTENDANCE CARD

THE INCOME & GROWTH VCT PLC - ANNUAL GENERAL MEETING

To be held at: One Vine Street, London, W1J 0AH

If you wish to attend this meeting in your capacity as a shareholder, please sign this card and on arrival hand it to the Company Secretary. This will facilitate entry to the meeting.

Signature of
person attending

Barcode:

Investor Code:

Notes

- 1 To appoint as a proxy a person other than the Chairman of the meeting insert the full name in the space provided. A proxy need not be a member of the Company.
- 2 To appoint more than one proxy, you may copy the proxy form, clearly stating on each copy the shares to which the proxy relates, or alternatively contact the Company's registrars, Capita Registrars, on 0871 664 0300 (calls cost 10p per minute plus network extra. Lines are open from 8.30am to 5.30pm (if calling from overseas please dial +44 208 639 3399)) to request additional copies of the proxy form.
- 3 Unless otherwise indicated the proxy will vote as he thinks fit or, at his discretion, abstain from voting.
- 4 The Form of Proxy below must arrive not later than 48 hours before the time set for the meeting at Capita Registrars Limited, PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU.
- 5 A corporation must execute the Form of Proxy under either its common seal or the hand of a duly authorised officer or attorney.
- 6 The Form of Proxy is for use in respect of the shareholder account specified above only and should not be amended or submitted in respect of a different account.
- 7 The 'Vote Withheld' option is to enable you to abstain on any particular resolution. Such a vote is not a vote in law and will not be counted in the votes 'For' and 'Against' a resolution.
- 8 CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

FORM OF PROXY

THE INCOME & GROWTH VCT PLC - ANNUAL GENERAL MEETING

Bar Code:

I/We being a member of the Company hereby appoint the Chairman of the meeting or (see note 1)

Name of Proxy

Number of shares proxy appointed over

Investor Code:

Event Code:

as my/our proxy to vote on my/our behalf at the Annual General Meeting of the Company to be held at 11.00am on 9 February 2012 and at any adjournment thereof. I have indicated with a 'X' how I/we wish my/our votes to be cast on the following resolutions:

ORDINARY BUSINESS

Please mark 'X' to indicate
how you wish to vote.

- | | For | Against | Vote Withheld |
|---|--------------------------|--------------------------|--------------------------|
| 1 To receive and adopt the Annual Report and Accounts of the Company. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2 To approve the Directors' Remuneration Report. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3 To re-appoint PKF (UK) LLP as auditors. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4 To authorise the Directors to determine the remuneration of the auditors. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5 To re-elect Colin Hook as a director of the Company. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6 To re-elect Helen Sinclair as a director of the Company. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

SPECIAL BUSINESS

Please mark 'X' to indicate
how you wish to vote.

- | | For | Against | Vote Withheld |
|---|--------------------------|--------------------------|--------------------------|
| 7 To approve the payment of a final dividend of 4 pence per ordinary share. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8 To authorise the Directors to allot shares in the Company. | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9 To authorise the Directors to disapply pre-emption rights of members. (special resolution). | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 10 To authorise the Company to make market purchases of the Company's own shares. (special resolution). | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

To assist with arrangements, if you intend attending the meeting in person please place a 'X' in the box opposite.

☐

Signature

Date



Business Reply
Licence Number
RSBH – UXKS – LRBC



PXS
34 Beckenham Road
BECKENHAM
Kent BR3 4TU

