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Borden Ladner Gervais

July 26, 2021

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission – Securities Division
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
New Brunswick Securities Commission
Nova Scotia Securities Commission
Registrar of Securities, Prince Edward Island
Securities Commission of Newfoundland and Labrador
TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Final Long Form Prospectus dated July 26, 2021 (the "Prospectus") for EverGen Infrastructure Corp. (the "Company")

We refer to the Prospectus relating to the initial public offering of 3,080,000 units ("**Units**") of the Company at a price of $6.50 per Unit for aggregate gross proceeds of $20,020,000.

We hereby consent to the inclusion of our name within the cover page and under the headings "Enforcement of Judgments Against Foreign Persons", "Eligibility for Investment", "Prospectus Summary" and "Experts", and to the reference and use of our opinions under the headings "Eligibility for Investment" and "Prospectus Summary" contained in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from our opinions or within our knowledge as a result of the services performed by us in connection with our opinions.

This is a consent contemplated by Section 10.1 of National Instrument 41-101 and, to the extent permitted by law, we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the Prospectus.

Yours truly,

BORDEN LADNER GERVAIS LLP

(signed) "Borden Ladner Gervais LLP"