



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

VM Hotel Acquisition Corp.
Principal Jurisdiction - Ontario

DATES:

Preliminary Long Form Prospectus dated November 11, 2022
Withdrawn on February 13, 2023

PROJECT NUMBER:

3456690