



November 29, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities Nunavut

We refer to the short form base shelf prospectus of Libero Copper & Gold Corporation (the Company) dated November 29, 2024 relating to the sale and issue of up to \$50,000,000 of common shares, warrants, subscription receipts, units or share purchase contracts.

We consent to being named in and to the use, through incorporation by reference, in the above-mentioned short form base shelf prospectus of our report dated April 25, 2023 to the shareholders of the Company on the following consolidated comparative information, before the effects of the adjustments to retrospectively reflect the share consolidation described in note 1:

- consolidated statement of financial position as at December 31, 2022;
- consolidated statement of loss and comprehensive loss, changes in shareholders' equity, and of cash flows for the years then ended December 31, 2022; and
- the notes to the consolidated comparative information, which include significant accounting policy information and other explanatory information.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the consolidated comparative information on which we have reported, or that are within our knowledge as a result of our audit of such consolidated comparative information. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/PricewaterhouseCoopers LLP

Chartered Professional Accountants

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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.