
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A
Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant ☒
Filed by a Party other than the Registrant ☐

Check the appropriate box:

- ☐ Preliminary Proxy Statement
☐ Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
☐ Definitive Proxy Statement
☒ Definitive Additional Materials
☐ Soliciting Material under § 240.14a-12

LOGIQ, INC.
(Name of Registrant as Specified In Its Charter)

N/A
(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- ☒ No fee required.
☐ Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

- ☐ Fee paid previously with preliminary materials.
☐ Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

LOGIQ, INC.
85 Broad Street, 16-079
New York, New York 10004

IMPORTANT UPDATE ON SPECIAL MEETING OF STOCKHOLDERS

Dear Stockholders:

Logiq, Inc. (the “Company”) convened its special meeting of stockholders (the “Special Meeting”) on December 20, 2021. However, the Company adjourned the meeting to allow additional time for the Company to solicit additional votes to establish a quorum and additional time for stockholders to vote on the proposals listed in the Proxy Statement dated November 5, 2021, including proposal numbers 1 through 7, as set forth below:

1. To elect eight (8) directors to hold office until the next annual meeting of stockholders or until their successors are duly elected and qualified, subject to prior death, resignation, or removal;
2. To authorize and approve that the Company’s current Certificate of Incorporation, as amended to date, be amended, restated, and replaced in its entirety by the First Amended and Restated Certificate of Incorporation in the form attached to the Proxy Statement as Exhibit A, which shall include, among other things, the authorization of blank check preferred stock;
3. To authorize and approve that the Company’s current Bylaws, as amended to date, be amended, restated, and replaced in their entirety by the First Amended and Restated Bylaws in the form attached to the Proxy Statement as Exhibit B;
4. To approve the Company’s Second Amended and Restated 2020 Equity Incentive Plan, in the form attached to the Proxy Statement as Exhibit C;
5. To ratify the appointment of Centurion ZD CPA & Co. as the Company’s registered public accounting firm for the fiscal year ending December 31, 2021;
6. To approve, on a non-binding advisory basis, named executive officer compensation; and
7. To approve, on a non-binding advisory basis, the frequency of the stockholder advisory vote to approve named executive officer compensation.

The adjournment will allow for additional stockholders to vote on the proposals. **The Special Meeting will reconvene on January 18, 2022 at 11:00 a.m. Eastern Standard Time, as a virtual meeting via the Internet at www.virtualshareholdermeeting.com/Logiq2021SM.** There is no change to the record date of October 25, 2021 for the stockholders entitled to vote at the Special Meeting.

We encourage stockholders who have not yet voted their shares to do so. This will help save us further solicitation costs on the Special Meeting and ensure that your shares are represented in these decisions. During the period of the adjournment, the Company will continue to solicit proxies from its stockholders with respect to the foregoing proposals. Stockholders who have already voted need not submit another vote unless they wish to change their vote.

Stockholders who have questions or need assistance voting should contact their broker representative or you may contact the company’s representative, Brent Suen at (808) 829-1057.

Please take a moment to vote your proxy by using the methods indicated on your proxy form.

Sincerely,

/s/ Brent Suen

Brent Suen

President and Executive Chairman

New York, NY
December 23, 2021
