



**VIA SEDAR**

August 27, 2021

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

Re: **Graphene Manufacturing Group Ltd. (the "Corporation")**  
**Short Form Prospectus dated August 27, 2021 (the "Prospectus")**

We refer to the Prospectus in connection with the public offering (the "**Offering**") on an "over-night marketed" basis to purchasers in the provinces of British Columbia, Alberta, Saskatchewan, and Ontario, of 4,900,000 units (the "**Offered Units**") of the Corporation at a price of C\$2.05 per Offered Unit (the "**Offering Price**") for aggregate gross proceeds of up to C\$10,045,000.

We hereby consent to the references to our firm name on the cover page of the Prospectus and under the heading "Interest of Experts".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are within our knowledge as a result of the services we performed in connection with the Offering.

Yours truly,

*"DuMOULIN BLACK LLP"*

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