



Alberta Securities Commission

RECEIPT

GRAPHENE MANUFACTURING GROUP LTD.

This receipt evidences that the regulators in each of Manitoba, New Brunswick, Nova Scotia and Newfoundland and Labrador, Quebec, Yukon, Nunavut, Prince Edward Island and Northwest Territories have issued a receipt for the Preliminary Short Form Base Shelf Prospectus of the above Issuer dated December 19, 2023.

December 22, 2023

"Timothy Robson"

Timothy Robson

Manager, Legal, Corporate Finance

SEDAR Project #03474294