

May 16, 2023

Private and confidential

To: Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Change of Auditors Notice of Lithium Ionic Corp. ("Lithium Ionic")

As required by subparagraph (6)(a)(ii) of section 4.11 of National Instrument 51-102, we have reviewed the change of auditor notice of Lithium Ionic dated May 16, 2023 (the "Notice") and, based on our knowledge of such information at this time, we agree the statements in items (1) and (3) as it relates to Deloitte LLP and we have no basis to agree or disagree with statements in items (2) and (4) contained in the Notice.

Yours truly,

A handwritten signature in cursive script that reads "Deloitte LLP".

Chartered Professional Accountants
Licensed Public Accountants