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June 25, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs and Mesdames:

Re: Final Long Form Prospectus dated June 25, 2021 of Argo Living Soils Corp. (the “Company”)

We refer to the final long form prospectus dated June 25, 2021 of the Company (the “**Prospectus**”) relating to the offering by the Company of units consisting of one common share and one warrant of the Company, with each warrant exercisable into one common share of the Company.

We consent to being named in and to the use of our report dated June 24, 2021 to the directors of the Company on the following financial statements:

- statements of financial position as at November 30, 2020 and 2019;
- statements of comprehensive loss, changes in shareholders’ equity and cash flows for the years ended November 30, 2020 and 2019; and
- the related notes, which comprise a summary of significant accounting policies and other explanatory information.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the financial statements on which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours truly,

DALE MATHESON CARR-HILTON LABONTE LLP
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