

Change in Corporate Structure Report

(In accordance with Section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations*)

Item 1 **Names of the parties to the transaction**

FRX Innovations Inc. (formerly Good2GoRTO Corp.) (the “**Corporation**”), FRX Polymers, Inc. (“**FRX**”), FRX Polymer (Canada) Inc. (“**Finco**”), 13448061 Canada Inc. (“**Pubco Sub**”) and G2G Merger Sub, Inc. (“**Merger Sub**”) (collectively, the “**Parties**”, and each a “**Party**”).

Item 2 **Description of the transaction**

Pursuant to the terms of a business combination agreement among FRX, Finco, Pubco Sub, the Corporation and Merger Sub dated November 2, 2021, as amended February 1, 2022 and April 29, 2022 (the “**Business Combination Agreement**”): (a) Finco and Pubco Sub completed a three-cornered amalgamation under the *Canada Business Corporations Act* to form “**Amalco**”; and (b) the Resulting Issuer, FRX and Merger Sub completed a reverse triangular merger under the laws of the State of Delaware (“**MergeCo**”) (the “**Business Combination**”). MergeCo will carry on the business previously carried on by FRX as a subsidiary of the Resulting Issuer.

Prior to the completion of the Business Combination, the Corporation completed: (i) a name change from “Good2GoRTO Corp.” to “FRX Innovations Inc.”, and (ii) a share consolidation of its issued and outstanding capital on the basis of one post-consolidation Resulting Issuer Share for each 3.5 pre-consolidation Resulting Issuer Shares.

For further particulars regarding the Business Combination Agreement and Business Combination are set out in the press release of the Corporation dated May 16, 2022 available on SEDAR at www.sedar.com.

Item 3 **Effective date of the transaction**

May 16, 2022.

Item 4 **Names of each Party that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity**

Not applicable.

Item 5 **Date of the reporting issuer’s first financial year-end subsequent to the transaction (if paragraph (a) or (b)(ii) of Section 4.9 of NI 51-102 applies)**

Not applicable.

Item 6 **The periods, including the comparative periods, if any, of the interim financial reports and annual financial statements required to be filed for the reporting issuer's first financial year subsequent to the transaction (if paragraph (a) or (b)(ii) of Section 4.9 of NI 51-102 applies)**

Not applicable.

Item 7 **The filed documents that described the transaction and where those documents may be found in electronic format (if paragraph (a) or (b)(ii) of Section 4.9 of NI 51-102 applies)**

Not applicable.