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OSLER

Toronto

April 22, 2021

Montréal

SENT BY SEDAR

Calgary

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
The Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland and Labrador)
Office of the Superintendent of Securities (Northwest Territories)
Office of the Superintendent of Securities (Nunavut)
Office of the Yukon Superintendent of Securities

Ottawa

New York

Dear Sirs/Mesdames:

Thinkific Labs Inc. (the “Issuer”)

We refer to the final long form prospectus dated April 22, 2021 (the “Prospectus”) of the Issuer. In the Prospectus, reference is made to this firm on the face page (3) of the Prospectus and under the heading “Legal Matters” and to our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”. We hereby consent to being named in the Prospectus and to the use of our opinions in the Prospectus referred to above.

We also confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours very truly,

“Osler, Hoskin & Harcourt LLP”