

**ENDEAVOR TRUST CORPORATION**

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Smithe Resources Corp.

Via SEDAR

June 29, 2023

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Smithe Resources Corp.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	July 26, 2023
3	Record Date for Voting (If Applicable)	July 26, 2023
4	Beneficial Ownership Determination Date	July 26, 2023
5	Meeting Date	August 31, 2023
6	Meeting Location	Suite 1012 – 1030 West Georgia Street Vancouver, BC, V6E 2Y3
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA83222R1082 / 83222R108
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	A - All

Regards,

Endeavor Trust Corporation

Agent for Smithe Resources Corp.