

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

**RE: Smithe Resources Corp. (the "Company")
Consent Letter for the Technical Report and News Release**

I, D. Roy Eccles, do hereby consent to the public filing of technical report entitled *NI 43-101 Technical Report, Geological Introduction to the Toogood Gold Project in New World Island, Newfoundland and Labrador, Canada*, with an Effective Date of February 19, 2025, by the Company and I acknowledge that the Technical Report will become part of the Issuer's public record.

I also consent to any extracts from, or a summary of, the Technical Report in the Company's Filing Statement dated March 31, 2025 (the "Filing Statement").

I certify that I have read the Filing Statement being filed by the Company and that the Filing Statement fairly and accurately represents the information in the sections of the Technical Report for which I am responsible and that I have no reason to believe that there is any misrepresentation contained in the Filing Statement which is derived from the Technical Report or of which I am otherwise aware.

Dated March 31, 2025.

"D. Roy Eccles"

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