

SMITHE RESOURCES CORP.
Suite 1012 - 1030 West Georgia Street
Vancouver B.C. V6E 2Y3
Telephone: (604) 722-9633

April 1, 2025

Re: Annual General Meeting of Shareholders of Smithe Resources Corp. to be held on May 1, 2025 (the “Meeting”)

I, Andrew Lau, Chief Executive Officer of Smithe Resources Corp. (the “**Company**”), hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* (the “**Instrument**”), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a); and
- (c) the Company is relying on section 2.20 of the Instrument to abridge the time prescribed in subsections 2.1(b), 2.2(1) and 2.5(1) of the Instrument.

/s/ “Andrew Lau”

Andrew Lau, Chief Executive Officer