

January 31, 2024

TSX Venture Exchange

Dear Sirs / Mesdames:

Re: Gotham Resource Corp. Gotham Resource Corp.

We refer to the filing statement of Gotham Resource Corp. (the "Company") dated January 31, 2024 relating to the qualifying transaction of Gotham Resource Corp. involving the acquisition by Gotham Resource Corp. of CopperEx Resources Corporation.

We consent to being named and to the use, in the above-mentioned filing statement, of our report dated June 16, 2023 to the shareholders of the Company on the following financial statements:

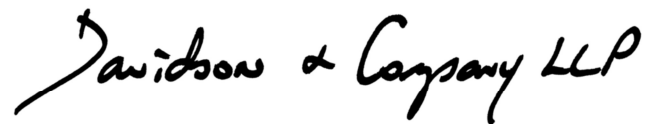
Statements of financial position as at March 31, 2023 and 2022;

Statements of loss and comprehensive loss, cash flows, and changes in shareholders' equity for the years ended March 31, 2023 and 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the filing statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a filing statement, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

