

June 5, 2023



Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

Subject: Atha Energy Corp. (the "Issuer")
Notice of Meeting and Record Date - CANCELLATION OF MEETING

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General Meeting CANCELLED
Meeting Date:	July 28, 2023 CANCELLED
Record Date for Notice of Meeting:	June 23, 2023 CANCELLED
Record Date for Voting (if applicable):	June 23, 2023 CANCELLED
Beneficial Ownership Determination Date:	June 23, 2023 CANCELLED
Class of Securities Entitled to Vote:	Common
ISIN:	CA0468241082
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

ODYSSEY TRUST COMPANY
AS AGENT FOR Atha Energy Corp.