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July 9, 2025

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office

Dear Sirs/Mesdames:

Re: Verses AI Inc. (the “Company”)
Final Base Shelf Prospectus dated September 26, 2024 (the “Prospectus”) -
Prospectus Supplement dated July 9, 2025

We refer you to the prospectus supplement (the "**Prospectus Supplement**") of the Company dated July 9, 2025, relating to the issuance of units of the Company.

We consent to being named in the Prospectus Supplement under the cover pages and under the headings "Certain Canadian Federal Income Tax Considerations", "Legal Matters" and "Eligibility for Investment" as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus Supplement that are: (i) derived from our legal advice provided in the Prospectus Supplement or (ii) within our knowledge as a result of the services we performed in connection with such advice.

This letter is provided solely pursuant to the requirements of applicable securities legislation.

Yours truly,

TINGLEMERRETT LLP

(signed) “TingleMerrett LLP”