# MIZA III VENTURES INC.

**PRESS RELEASE** **TSXV: MZA.P**
**FOR IMMEDIATE DISTRIBUTION** **July 19, 2021**

## MIZA III VENTURES INC. COMPLETES INITIAL PUBLIC OFFERING AS A CAPITAL POOL COMPANY

Vancouver, British Columbia, Canada – Miza III Ventures Inc. ("**Miza III**") is pleased to announce that it has completed its initial public offering of 2,000,000 common shares (the "**IPO")** raising gross proceeds of $200,000 (the "**Proceeds**") pursuant to a prospectus dated June 8, 2021. A total of 2,000,000 common shares in the capital of Miza III (the "**Shares**") were subscribed for at a price of $0.10 per Share.

Leede Jones Gable Inc. acted as agent for the IPO (the "**Agent**"). The Agent received a cash commission equal to 10% of the Proceeds and a corporate finance fee as well as options to purchase 200,000 Shares at a price of $0.10 per share ("**Agent's Options**") for a period of 30 months from the date that the common shares of Miza III begin trading on the TSX Venture Exchange (the "**Exchange**").

Miza III also granted to its directors and officers incentive stock options to acquire 500,000 Shares at a price of $0.10 per Share, exercisable for a period of five years from the date the common shares of Miza III begin trading on the Exchange (the "**Director's Options**").

Miza III is a capital pool company ("**CPC**") within the meaning of the policies of the Exchange. Miza III has not commenced operations and has no assets other than cash. The Shares have been conditionally approved for listing on the Exchange under the trading symbol "**MZA.P**".

As a result of the IPO, Miza III now has 5,000,000 Shares issued and outstanding with 500,000 Shares reserved for issuance upon the exercise of the Directors' Options and 200,000 Shares reserved for issuance upon the exercise of the Agent's Options.

**About Miza III**

Miza III is a newly formed CPC created to identify and evaluate potential acquisitions of commercially viable businesses and assets that have the potential to generate profits and add shareholder value. Except as specifically contemplated in the CPC Policy of the Exchange, until the completion of the qualifying transaction, Miza III will not carry on business, other than the identification and evaluation of companies, businesses or assets with a view to completing a proposed qualifying transaction.

For further information, please contact:

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