

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

SureNano Science Ltd. (the “**Company**”)  
800 West Pender Street, Suite 1500  
Vancouver, British Columbia, V6C 2V6

**Item 2 Date of Material Changes**

February 23, 2026

**Item 3 News Release**

A news release announcing the material change was disseminated by the Company on February 23, 2026, through NewsFile Corp.

**Item 4 Summary of Material Change**

The Company announced that it had closed its previously announced acquisition (the “**Transaction**”) of all of the issued and outstanding securities of GlucaPharm Inc. (“**GlucaPharm**”) pursuant to a share exchange agreement dated February 23, 2026 (the “**Agreement**”).

**Item 5.1 Full Description of Material Change**

Effective February 23, 2026, the Company closed the Transaction for all of the issued and outstanding securities of GlucaPharm pursuant to the Agreement.

The Transaction had been structured as a share exchange where a total consideration paid by the Company for this acquisition amounted to 8,100,999 common shares of the Company issued to GlucaPharm shareholders and warrants to purchase 5,000,000 common shares of the Company issued to the holder of GlucaPharm warrants, per the terms of the Agreement. The shares issued to GlucaPharm securityholders will be subject to the following hold period legend: the securities may not be sold, transferred, hypothecated or otherwise traded until the later of the approval by the Canadian Securities Exchange of a 2026 Annual Form 5A submitted by SureNano, and the release of the Company's 2026 annual audited financial statements.

**Item 5.2 Disclosure of Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

The following executive officer of the Company is knowledgeable about the material change and this Report:

Charles MaLette,

Chief Executive Officer &  
President  
SureNano Science Ltd.  
Phone: 604-428-5171

**Item 9      Date of Report**

February 24, 2026