



KPMG LLP
205 5th Avenue SW
Suite 3100
Calgary AB T2P 4B9
Tel (403) 691-8000
Fax (403) 691-8008
www.kpmg.ca

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission

To whom it may concern:

Re: Michichi Capital Corp. (the “Corporation”)

We refer to the prospectus dated June 23, 2021 relating to the qualification for distribution of common shares of the Corporation (the “Prospectus”).

We, KPMG LLP, consent to being named and to the use in the above mentioned Prospectus of our report dated June 23, 2021 to the shareholders of the Corporation on the following financial statements:

Statement of financial position as at April 16, 2021,

Statements of operations and comprehensive loss, changes in shareholders' equity and cash flows for the period from the date of incorporation on March 16, 2021 to April 16, 2021, and

notes to the financial statements including a summary of significant accounting policies.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

KPMG LLP

Chartered Professional Accountants

June 23, 2021
Calgary, Canada