

Borden Ladner Gervais LLP
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June 23, 2021

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
TSX Venture Exchange Inc.

Dear Sirs/Mesdames:

**Re: Prospectus of Michichi Capital Corp. dated June 23, 2021
(the “Prospectus”)**

We consent to the use of our name, Borden Ladner Gervais LLP, on the third page of the Prospectus and under the Prospectus headings “Relationship Between the Issuer and Professional Persons” and “Material Contracts” and to the use of our name and opinion under the heading “Eligibility for Investment” as contained in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to under the headings “Eligibility for Investment” or that is within our knowledge as a result of the services we performed in connection with such opinions.

This is a consent contemplated by Section 10.1 of National instrument 41-101 – *General Prospectus Requirements*, and to the extent permitted by law, we disclaim any liability beyond the statutory liability provisions of Canadian securities legislation applicable to the prospectus

Sincerely,

BORDEN LADNER GERVAIS LLP

Signed “Borden Ladner Gervais LLP”