

Maven Income and Growth VCT 2 PLC (the Company)
Registered in England & Wales; Company No. 04135802

At the Second General Meeting of the Company held at 1-2 Royal Exchange Buildings, London EC3V 3LF on Thursday 15 November 2018 at 10.30 am, the following Resolution was duly passed:

Special Resolution

1. That:

1.1 subject to the conditions (other than the passing of this resolution) set out in the section headed "Conditions of the Scheme" in Part 3 of the circular to the shareholders of the Company dated 5 October 2018 (a copy of which is produced to the meeting and initialled for the purpose of identification by the chairman of the meeting ("Circular")) having been fulfilled, in each case prior to the passing of this resolution;

1.1.1 the Company be wound up voluntarily under the provisions of the Insolvency Act 1986 and Stewart MacDonald of Scott-Moncrieff ('the Liquidators') be and they hereby are appointed liquidators for the purposes of such winding-up and any power conferred on them by law or by this resolution may be exercised, and any act required or authorised under any enactment to be done by them may be done, by them jointly or by each of them alone; and

1.1.2 the Liquidators be remunerated on a time costs basis as agreed with the board of directors from time to time plus VAT, disbursement and expenses;

1.2 the Liquidators of the Company appointed pursuant to paragraph (i)(a) set out in this notice be and hereby are authorised under Section 165 of the Insolvency Act 1986 to exercise the powers specified in Part I of Schedule 4 of the Insolvency Act 1986; and

1.3 the cancellation of the listing of the Company's shares on the Official List of the UK Listing Authority following the implementation of the Scheme (as defined in the Circular) be and hereby is approved.

Maven Capital Partners UK LLP, Secretary



Authorised Signatory
15 November 2018