



Alberta Securities Commission

---

**RECEIPT**

**HOSHI RESOURCE CORP.**

This is the receipt of the Alberta Securities Commission for the Amended and Restated CPC Prospectus dated November 12, 2021 (the amended prospectus) amending and restating the CPC Prospectus of the above Issuer dated August 13, 2021.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

November 15, 2021

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #03236616