**smythe**

January 29, 2025

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island Newfoundland and Labrador Securities Commission
Canadian Securities Exchange

Dear Sirs/Mesdames:

**Re: Business Acquisition Report**

We refer to the business acquisition report of Military Metals Corp. (the "Company") dated January 29, 2025 relating to the acquisition of 1458205 B.C. Ltd. (the "Target") pursuant to the terms and conditions of an Amalgamation Agreement dated October 30, 2024, as amended, entered into among the Company, 1509149 B.C. Ltd., a wholly-owned subsidiary of the Company, and the Target. The Target is the sole shareholder of Slovak Antimony Corporation, s.r.o. ("SAC"), a corporation formed pursuant to the laws of Slovakia (the "BAR").

We consent to being named and to the use, in the BAR, of our reports to the shareholders of the Company on the following financial statements:

- our report dated January 29, 2025, to the shareholders of the Target on the consolidated financial statements which comprise:
    - the consolidated statement of financial position as at September 30, 2024;
    - the consolidated statement of loss and comprehensive loss for the period from incorporation on December 29, 2023 to September 30, 2024;
    - the consolidated statement of cash flows for the period from incorporation on December 29, 2023 to September 30, 2024;
    - the consolidated statement of changes in shareholders' deficiency for the period from incorporation on December 29, 2023 to September 30, 2024; and
    - the notes to the consolidated financial statements, including material accounting policy information; and

- our report dated January 29, 2025, to the shareholder of SAC on the financial statements which comprise:
    - the statement of financial position as at December 31, 2023;
    - the statement of loss and comprehensive loss for the year then ended;
    - the statement of cash flows for the year then ended;

- the statement of changes in shareholder's equity (deficiency) for the year then ended; and
- the notes to the financial statements, including material accounting policy information.

We report that we have read the BAR and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the BAR, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

Smythe LLP

Chartered Professional Accountants

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