

NOTICE OF CHANGE OF AUDITOR

To: Smythe LLP
And To: Davidson & Company LLP
And To: British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Commission
Newfoundland and Labrador Securities Commission

Military Metals Corp. (the “**Company**”) is issuing this notice pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) of the change of its auditor from Smythe LLP (the “**Former Auditor**”) to Davidson & Company LLP (the “**Successor Auditor**”). In accordance with NI 51-102, the Company hereby states that:

1. Effective as of August 5, 2026, the Former Auditor resigned as auditor of the Company as it is no longer performing assurance engagements for reporting issuers;
2. The Successor Auditor was appointed as the Company’s Auditor effective August 6, 2026 to fill the vacancy and to hold office until the next annual meeting of shareholders of the Company;
3. The decision by the Former Auditor to resign and the appointment of the Successor Auditor have been considered and approved by the Company’s audit committee (the “**Audit Committee**”) and board of directors (the “**Board**”);
4. The Former Auditor has not issued any modified opinions on the annual financial statements of the Company for the two fiscal years preceding the date of this Notice nor for any interim financial information for any subsequent period preceding the date of this Notice;
5. In the opinion of the Company, there have been no “reportable events”, as that term is defined in NI 51-102, between the Company and the Former Auditor preceding the resignation, and as of the date of this notice; and
6. This Notice and letters from the Former Auditor and the Successor Auditor have been reviewed by the Company’s Audit Committee and Board.

Dated at Vancouver, British Columbia this 6th day of August, 2026.

MILITARY METALS CORP.

Per: "Bobby Dhaliwal"
Bobby Dhaliwal,
Chief Financial Officer