

NORTHERN 3 VCT PLC
Company number: 4280530

The following resolution was passed at a general meeting of the company's shareholders on Monday 17 February 2014

Special resolution

That, that the amounts standing to the credit of the share premium account and the capital redemption reserve of the Company, at the date the order is made by the High Court confirming such cancellations, be and are hereby cancelled.

A handwritten signature in black ink, appearing to read 'C D Mellor', written in a cursive style.

C D Mellor
Company Secretary