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Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Northwest Territories
Nova Scotia Securities Commission
Nunavut Securities Office
Ontario Securities Commission
The Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Prince Edward Island
Autorité des marchés financiers
Financial and Consumer Affairs Authority of Saskatchewan
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

Re: Anaergia Inc. (the "Entity")

We refer to the Base PREP prospectus ("prospectus") dated June 18, 2021 relating to the sale and issue of subordinate voting shares of the Entity.

We, KPMG LLP, consent to being named and to the use in the above-mentioned prospectus of our report dated June 18, 2021 to the board of directors of the Entity on the following financial statements:

Consolidated statements of financial position as at December 31, 2020 and December 31, 2019,

Consolidated statements of income (loss) and comprehensive income (loss), changes in equity (deficiency) and cash flows for each of the years in the three-year period ended December 31, 2020, and

notes to the consolidated financial statements including a summary of significant accounting policies

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

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Yours very truly,

KPMG LLP

Chartered Professional Accountants, Licensed Public Accountants
June 18, 2021
Waterloo, Canada