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To February 2, 2023

Alberta Securities Commission;
British Columbia Securities Commission;
The Manitoba Securities Commission;
Financial and Consumer Services Commission (New Brunswick);
Office of the Superintendent of Securities Service Newfoundland and Labrador
Nova Scotia Securities Commission;
Ontario Securities Commission;
Office of the Superintendent of Securities (Prince Edward Island); and
Financial and Consumer Affairs Authority of Saskatchewan

Re: **Paycore Minerals Inc.**

We refer to the short form prospectus of Paycore Minerals Inc. (the “Company”) dated February 2, 2023 relating to the qualification for distribution of common shares of the Company (the “Prospectus”).

We consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated April 6, 2022 to the board of directors of 2766604 Ontario Ltd. on the following consolidated financial statements:

- Statements of financial position as at December 31, 2021 and 2020;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the year ended December 31, 2021 and the period from incorporation on July 16, 2020 to December 31, 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Ernst & Young LLP

Chartered Professional Accountants
Licensed Public Accountants