



Alberta Securities Commission

RECEIPT

TIDEWATER RENEWABLES LTD.

This is the receipt of the Alberta Securities Commission for the Amended and Restated Preliminary Long Form PREP Prospectus dated July 26, 2021 (the amended preliminary prospectus) amending and restating the Preliminary Long Form PREP Prospectus of the above Issuer dated July 21, 2021.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Prince Edward Island, Quebec and Saskatchewan. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

July 26, 2021

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #03251738