RSM Canada LLP
11 King St W
Suite 700, Box 27
Toronto, ON M5H 4C7
T +1 416 480 0160
F +1 416 480 2646
www.rsmcanada.com

August 27, 2021

TSX Venture Exchange

Re: Deal Pro Capital Corporation

We refer to the prospectus of Deal Pro Capital Corporation (the "Corporation") dated August 27, 2021 relating to the sale and issue of a minimum of 2,500,000 and a maximum of 4,500,000 common shares of the Corporation at a price of $0.10 per share.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated August 27, 2021 to the directors of the Corporation on the following financial statements:

- Statement of financial position as at June 30, 2021;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from June 11, 2021 (date of incorporation) to June 30, 2021; and
- A summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook - Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

RSM Canada LLP

Chartered Professional Accountants
Licensed Public Accountants