**ENDEAVOR TRUST CORPORATION**
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# Nation Gold Corp.

*Via SEDAR*

October 18, 2023

**TO ALL APPLICABLE REGULATORS AND EXCHANGES**

**RE: Nation Gold Corp. (the "Issuer")**
**Notice of Meeting and Record Dates**

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

| | | |
|---|---|---|
| 1 | **Meeting Type** | Annual General & Special Meeting |
| 2 | **Record Date for Notice of Meeting** | November 2, 2023 |
| 3 | **Record Date for Voting (If Applicable)** | November 2, 2023 |
| 4 | **Beneficial Ownership Determination Date** | November 2, 2023 |
| 5 | **Meeting Date** | December 14, 2023 |
| 6 | **Meeting Location** | Suite 910, 800 West Pender Street<br>Vancouver, BC V6C 2V6 |
| | | |
| 7 | **Voting Securities Details** | |
| 8 | **Description (Class)** | Common |
| 9 | **ISIN / CUSIP** | CA6323841032 / 632384103 |
| | | |
| 10 | **Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)** | No |
| 11 | **Issuer paying for mailing to Objecting Beneficial Owners (OBOs)** | No |
| 12 | **Notice and Access** | |
| | **Beneficial Holders** | No |
| | **Registered Holders** | No |
| | **Stratification Level** | Not Applicable |
| 13 | **Material Selection** | S - All & Special Materials |

Regards,

**Endeavor Trust Corporation**
Agent for Nation Gold Corp.