

RESOLUTE RESOURCES LTD.

NOTICE OF CHANGE OF AUDITOR

TO: Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission

AND TO: KPMG LLP

RE: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”)

Resolute Resources Ltd. (the “**Corporation**”) hereby gives notice pursuant to Section 4.11 of NI 51-102 as follows:

1. The Corporation advises that KPMG LLP (the “**Former Auditor**”) has resigned as auditor of the Corporation effective May 15, 2024. The Former Auditor resigned on its own initiative.
2. The Corporation’s Audit Committee is considering alternatives for a successor auditor to fill the vacancy in the position of auditor of the Corporation.
3. There were no modified opinions expressed in the Former Auditor’s reports on the Corporation’s financial statements for the period commencing at the beginning of the Corporation’s two most recently completed financial years and ending on the date of the Former Auditor’s resignation.
4. There are no reportable events (as defined in Section 4.11 of NI 51-102) between the Corporation and the Former Auditor.
5. The resignation of the Former Auditor as auditor of the Corporation has been approved by the Corporation’s Audit Committee and its Board of Directors.

DATED this 29th day of May, 2024.

RESOLUTE RESOURCES LTD.

Per: (signed) “Neil Bothwell”
Neil Bothwell
Chief Financial Officer