

Metalsource Mining Inc.

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NEWS RELEASE**METALSOURCE ANNOUNCES LOAN AGREEMENT**

VANCOUVER, BRITISH COLUMBIA, August 22, 2025 – METALSOURCE MINING INC. (the “**Company**” or “**Metalsource**”) (CSE: “MSM”) announces that it has entered into a loan agreement with an arm’s-length third party (the “Lender”) pursuant to which the Company shall borrow from the Lender \$50,000 at a 5% per annum interest rate. In addition, the Company shall issue the Lender 25,000 warrants, exercisable at \$0.20 per share for a term of 2 years.

About Metalsource Mining

The Company is engaged in acquisition, exploration and development of mineral property assets. The Company’s objective is to locate and develop economic precious and base metal properties of merit and to conduct its exploration program on the Aruba Property. The Aruba Property is located in the Kalahari Desert region of Botswana, covering 4,663 square kilometers in an area prospective for platinum group metals, gold, silver, and manganese mineralization.

For more information, please refer to SEDAR+ (www.sedarplus.ca), under the Company’s profile.

ON BEHALF OF THE BOARD OF DIRECTORS

“Joseph Cullen”

Joseph Cullen, Chief Executive Officer
and Director

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**THE CANADIAN SECURITIES EXCHANGE HAS NOT APPROVED NOR DISAPPROVED
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Cautionary Note About Forward-Looking Statements

This news release contains statements that constitute “forward-looking statements.” Such forward looking statements involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance or achievements, or developments in the industry to differ materially from the anticipated results, performance or achievements expressed or implied by such forward-looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects,” “plans,” “anticipates,” “believes,” “intends,” “estimates,” “projects,” “potential” and similar expressions, or that events or conditions “will,” “would,” “may,” “could” or “should” occur. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and involve risks and uncertainties that are difficult to control or predict. Therefore, actual outcomes and results may differ materially from those expressed in these forward-looking statements, and readers should not place undue reliance on such statements. These forward-looking statements speak only as of the date on which they are made, and the Company undertakes no obligation to update them publicly to reflect new information or the occurrence of future events or circumstances unless otherwise required to do so by law.