
RECEIPT

REEM CAPITAL CORP.

This is the receipt of the Alberta Securities Commission for the Non-Offering Amended and Restated Preliminary Long Form Prospectus dated June 27, 2025 (the amended preliminary prospectus) amending and restating the Non-Offering Preliminary Long Form Prospectus of the above Issuer dated March 31, 2025.

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

June 27, 2025

"Anthony Potter"

Anthony Potter

Manager, Corporate Disclosure & Financial Analysis

SEDAR Project #06263968