



ENDEAVOR TRUST CORPORATION
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October 20, 2023

CONFIRMATION OF MAILING

RE: Ikigai Capital Corp.

I am an administrator for the transfer agent, Endeavor Trust Corporation (“Endeavor”), whom has been appointed by Ikigai Capital Corp. (the “Company”) to complete the mailing for their Annual General and Special Meeting of Shareholders to be held on November 10, 2023.

On the 20th day of October, 2023, Endeavor delivered packages through Canada Post Corporation to (i) each of the Company’s registered shareholders at the last address of each shareholder appearing on the register, and (ii) each of the Company’s shareholders at the last address of each shareholder appearing on the Non-Objecting Beneficial Owner list as of the close of business on October 3, 2023, a copy of the following:

- A. Notice of Annual General and Special Meeting of Shareholders;
- B. Management Information Circular;
- C. Form of Proxy;
- D. Request Form for Financial Statements;
- E. Financial Statement For the Year Ended June 30, 2022 and Period From January 31, 2021 (date of incorporation) to June 30, 2021;
- F. Management’s Discussion and Analysis For the Year Ended June 30, 2022;
- G. Financial Statement For the Years Ended June 30, 2023 and 2022; and
- H. Management’s Discussion and Analysis For the Year Ended June 30, 2023.

Best Regards,

“Dora Wang”

Dora Wang

Endeavor Trust Corporation