IKIGAI CAPITAL CORP.

905 – 1030 West Georgia Street
Vancouver, British Columbia V6E 2Y3
Telephone: 604-689-2646

NOTICE OF ANNUAL GENERAL MEETING

TAKE NOTICE that the Annual General Meeting (the "**Meeting**") of the Shareholders of Ikigai Capital Corp. (the "**Company**") will be held at Suite 3200 – 650 West Georgia Street, Vancouver, British Columbia, on Thursday, December 5, 2024, at 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive the Report of the Directors;
2. to receive the financial statements of the Company for its fiscal years ended June 30, 2024, and the reports of Auditors thereon;
3. to appoint the auditors for the ensuing year and to authorize the directors of the Company their remuneration;
4. to determine the number of directors and to elect the directors;
5. to ratify the Company's existing stock option plan; and
6. to transact such other business as may properly come before the Meeting.

Accompanying this Notice are an Information Circular and Form of Proxy.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his stead. If you are unable to attend the Meeting, or any adjournment thereof in person, please read the Notes accompanying the Form of Proxy enclosed herewith and then complete and return the Form of Proxy within the time set out in the Notes. The enclosed Form of Proxy is solicited by Management but, as set out in the Notes, you may amend it if you so desire by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED this 29th day of October, 2024.

BY THE ORDER OF THE BOARD OF DIRECTORS OF
IKIGAI CAPITAL CORP.

"Harry Chew"
Harry Chew,
President, Chief Executive Officer and Chief Financial Officer